

Please don't forget – send us your AHIP or NABIP training certificates soon

If you're planning to sell Medicare Advantage during the upcoming 2024 plan year, you must first complete the required trainings through America's Health Insurance Plans (AHIP) or the National Association of Benefits and Insurance Professionals (NABIP). By sending us your training certifications, you'll meet our requirements to sell our 2024 Medicare Advantage plans.

New this year, you can easily send us your certificates via Salesforce Agent Community. Just follow these steps:

Welcome [redacted] to our Broker Management, Quoting and Enrollment platform!

Above you will find tabs to assist you in selling Security Health Plan to your clients and prospects. If you have any questions or need assistance with Employer Group business, please contact an Agent Manager at employersolutions@securityhealth.org or 1-800-622-7790. If you have any questions or need assistance with Consumer business, please reach out to your Agent Manager.

Below you will find your the Security Health Plan lines of business you are appointed to sell as well as any training modules. Any that require action by you will be expanded with "Complete" in the action column.

Functional Role	Broker Status	Broker #	Agent Manager	Business Phone	Email
Broker	Active	[redacted]	[redacted]	[redacted]	[redacted]

Product Appointments and Broker Credentials

TYPE	STATUS	APPOINTED DATE	TERMINATION DATE	EXPIRATION DATE
Medicare Advantage/MSA	Appointed	05/09/2022		12/31/2023

Broker Credentials

NAME	TEST RESULT	TEST DATE	TERM DATE	ACTIONS
2024 Medicare Advantage AHP/NABIP			12/31/2024	Launch
2023 Broker Annual Assessment	Pass	09/16/2022	12/31/2023	
2023 Medicare Advantage AHP	Pass	09/15/2022	12/31/2023	
2023 Medicare Advantage CBT	Pass	09/15/2022	12/31/2023	
2022 Broker Annual Assessment	Pass	05/05/2022	12/31/2023	
2022 Medicare Advantage AHP	Pass	04/12/2022	12/31/2022	
2022 Medicare Advantage CBT	Pass	05/05/2022	12/31/2022	

Medicare Supplement Appointed 05/02/2022

SHOP Appointed 03/23/2023 12/31/2023

Any Credentials or Trainings that require action will have a "Launch" hyperlink in the Actions column. Clicking Launch will pop-up a modal to complete the necessary actions.

2024 Medicare Advantage AHIP/NABIP

Please upload a copy of your America's Health Insurance Plans (AHIP) or National Association of Benefits and Insurance Professionals (NABIP) Certificate. Security Health Plan requires a copy of your 2024 Certificate to sell 2024 Medicare Advantage Plans.

Contact a Broker Support at shpsalesupport@securityhealth.org or 1-800-622-7790 option 1 with any questions.

Supporting Documents

fileUpload
Upload Files Or drop files

Title	File Type
Google - Copy (5)	PDF

Submit

Browse or drag/drop appropriate document(s)

Click Submit to send the document to Security Health Plan to review

2024 Medicare Advantage AHIP/NABIP

Congratulations!
We will review the supporting documents you submitted.

Results and next steps

Close

Close to go back to Home

NAME	TEST RESULT	TEST DATE
2024 Medicare Advantage AHIP/NABIP		
2023 Broker Annual Assessment	Pass	09/16/2022
2023 Medicare Advantage AHIP	Pass	09/15/2022
2023 Medicare Advantage CBT	Pass	09/15/2022
2022 Broker Annual Assessment	Pass	05/05/2022
2022 Medicare Advantage AHIP	Pass	04/12/2022

Home Quoting Application Renewals Enroll Consumer Appointments and Events Shared Consumer Prospects

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<div style="border: 1px solid red; padding: 5px; text-align: center;"> If no Credentials/Trainings require action, your Product Appointment will be collapsed. You can expand any that have trainings to see historical records. </div>					
<input type="checkbox"/> Product Appointments and Broker Credentials					
TYPE ↑	STATUS	APPOINTED DATE	TERMINATION DATE	EXPIRATION DATE	
> Medicare Advantage/MSA	Appointed	05/05/2022		12/31/2023	
Medicare Supplement	Appointed	05/02/2022			
> SHOP	Appointed	03/23/2023		12/31/2023	

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Functional Role Broker	Broker Status Active	Broker #	Agent Manager	Business Phone	Email
<input type="checkbox"/> Product Appointments and Broker Credentials					
TYPE ↑	STATUS	APPOINTED DATE	TERMINATION DATE	EXPIRATION DATE	
▼ Medicare Advantage/MSA	Appointed	05/05/2022		12/31/2023	
Broker Credentials					
NAME	TEST RESULT	TEST DATE	TERM DATE	ACTIONS	
2024 Medicare Advantage AHIP/NABIP	Pass-Review Documents	07/20/2023	12/31/2024	Launch	
2023 Broker Annual Assessment	Pass	09/16/2022	12/31/2023		
2023 Medicare Advantage AHIP	Pass	09/15/2022	12/31/2023		
2023 Medicare Advantage CBT	Pass				
2022 Broker Annual Assessment	Pass				
2022 Medicare Advantage AHIP	Pass				
2022 Medicare Advantage CBT	Pass				

Transparency of the status of your Credential/Training:

Pass: No Action Necessary
Pass - Review Documents: No Action Necessary, will update to Pass or Fail after Security Health Plan reviews
Fail: Need to Retake
Fail - Review Documents: Need to Retake, but Security Health Plan will still review documents

Thank you for taking care of this matter and we look forward to a mutually successful fall selling season!